

Fractional Ownership Land Opportunity II

JAIPUR OPPORTUNITY



INVESTMENT MEMO

It's dificult to invest in real estate. Bringing to you accessible & clean fractional investments



Fully Managed



Min. Investment ₹ 20 Lakhs



Clear title & ESG estate



MICRO MARKET
ANALYSIS



WE SELECT THE PROPERTY



WE OWN THE PROPERTY



WE DEVELOP &
MANAGE THE
ASSET



WE HOLD & EXIT WITH PROFITS

Redefining Real Estate Per Sq. Ft.

Curio Capital is real estate investment platform that allows smaller retail investors to own and sell units of premium land, hospitality & pre-leased grade A commercial assets.

Through our innovative model, Curio aims to democratize real estate investing, make aspirational assets & institutional analysis accesible to everyone & anyone. The company aims at becoming India's leading land & hospitality proptech company.

Target AUM: FY24-25- ₹50 Cr * I FY25-24- ₹150 Cr*



Project Highlights

Aishwaryam, Sitapur farms is an opportunity to invest in a piece of premium residential land with a farmhouse. The asset is located on Delhi-Jaipur highway in Sitapur district, exactly 2.40 hrs from Gurugram, completely gated and spans to 35,523 square feet.

The opportunity is valued at ₹2.32 Cr with a potential for healthy & systematic appriciation. Recorded appriciation historically in the area has been more than 300%. It is an ESG focused, sustainable & long term investment with a clear legal title.

Ameneties









32 ft. Road



Gated Community



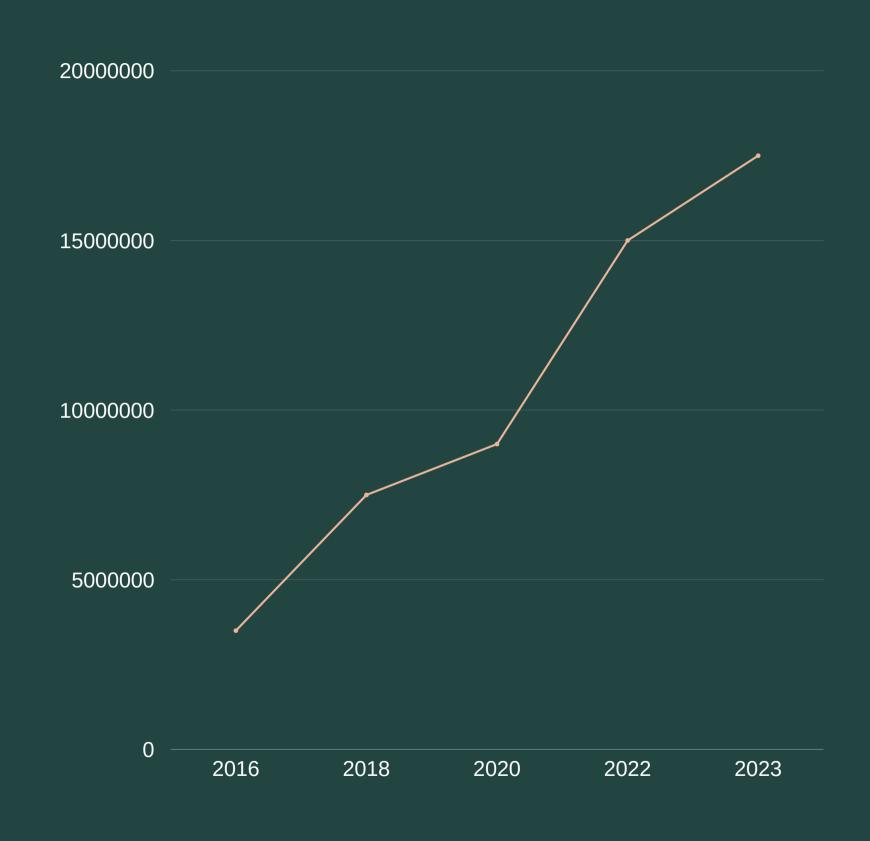
Boundaried



Hill View







OUR FLAGSHIP LISTING

PROJECT WITH
MAXIMUM ROI AND AT
HIGH DEMAND





KEY TERMS OF THE OFFERING

CURIO

An opportunity to invest in a Farmhouse community under the Discounted Ownership and Resale Model



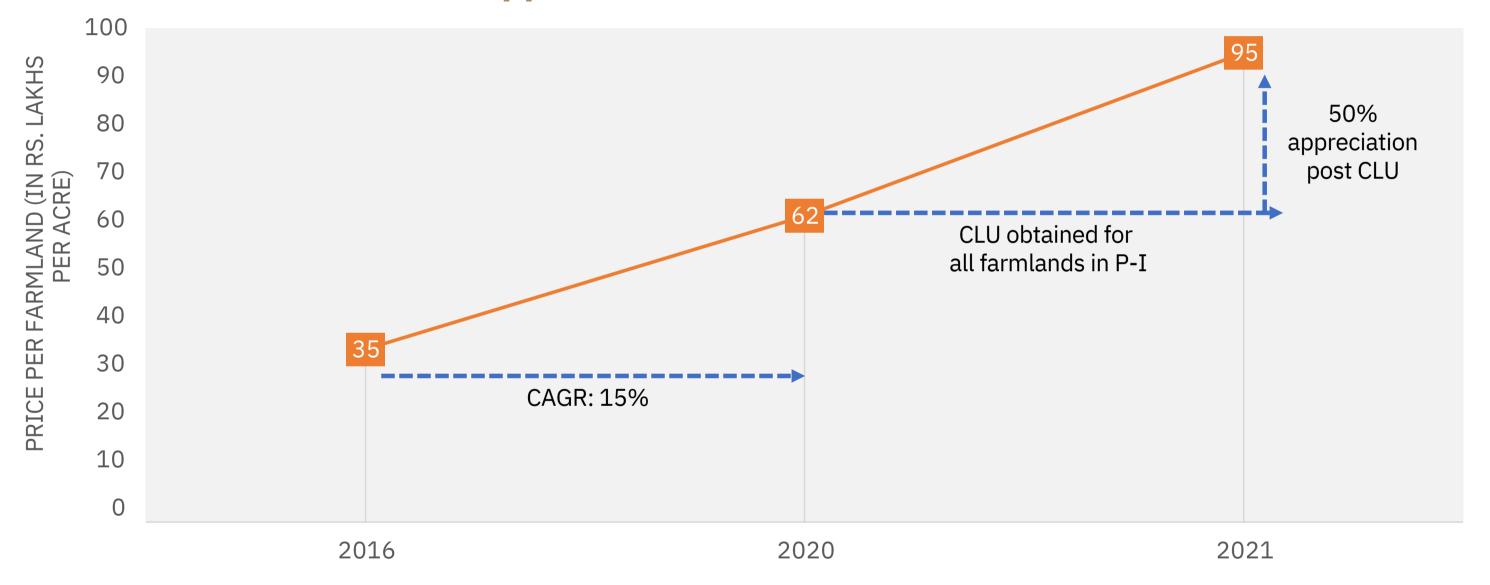
- 35,523 Square feet land with a villa of 2200 Sq. feet in Phase-II of the farmhouse community, Phase-I already sold out.
- Residential CLU received
- Land registered on the name of the SPV
- Aishwaryam has witnessed 350% growth in capital appreciation

- Attractive opportunity to invest in farms in Aishwaryam Farm Lands, a farmhouse community under the Discounted Purchase and Resale model, with periodic returns and a defined exit timeline
- The investment to impart regular cash flows for the Investors across the investment horizon
- Strong asset base in the form of land to preserve value

Prices in Aishwaryam Farmlands have shown Handsome Appreciation since Launch



Price Appreciation Since Phase-I launch



- Phase-I was launched in 2016 at an inaugural price of Rs. 35 Lakhs per acre and since then prices have increased at an average 15% per annum
- As on today (2024) the land is being traded at ₹1.95 Cr an acre



Project Location

Nestled between semi-hills, our land parcel lies flat and has straight connectivity from the Delhi-Jaipur highway

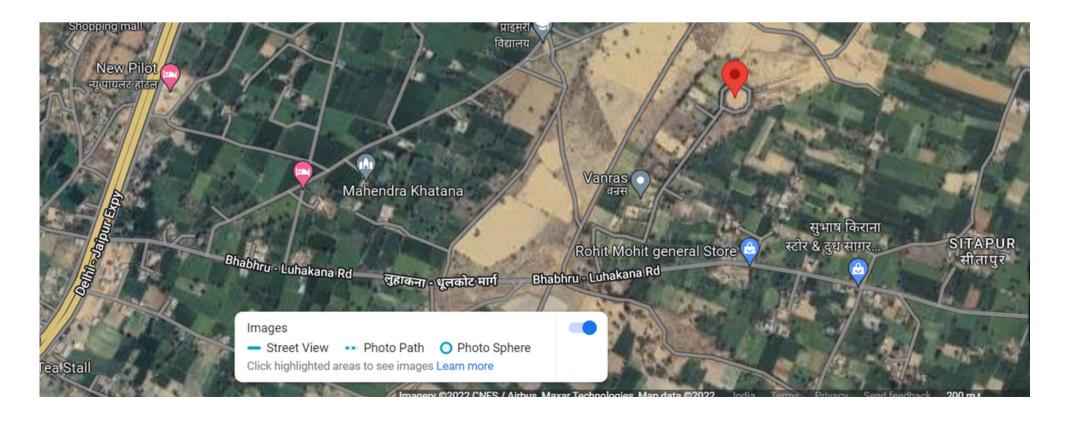
• Gurugram to Aishwaryam: 2Hr 30 Mins

• Jaipur to Aishwaryam: 1 Hour

• Sariska National Park to Aishwaryam: 1 Hour

• Neemrana Fort: 1 Hour

• Khatushyamji Temple: 2 Hours



Investment Highlights

Minimum Investment

₹ 20,00,000

Issue Size

₹2,32,00,000

Investment Tenure

2 Years

Targeted ROI

14%-16%

Hurdle Rate

8%

Quaterly Returns

8%



ACTUAL IMAGE

INDICATIVE QUARTERLY RETURN FOR - INR 20 LAKH INVESMENT



Kindly Enter your investment amount on the previous page

		Principal Repayment + Fund			
Dates	Investment	Interst Amount *	Exit		Total
30-Apr-24	₹ 20,00,000	-	-	₹	-13,00,000
30-Jun-24	-	₹ 40,000	_	₹	40,000
30-Sep-24	-	₹ 40,000	_	₹	40,000
31-Dec-24	_	₹ 40,000	_	₹	40,000
31-Mar-25	-	₹ 40,000	_	₹	40,000
30-Jun-25	-	₹ 40,000	_	₹	40,000
30-Sep-25	1	₹ 40,000	-	₹	40,000
31-Dec-25	1	₹ 40,000	_	₹	40,000
31-Mar-26	-	₹ 40,000	₹ 24,00,000	₹	24,40,000
Total	-20,00,000	₹ 3,20,000	₹ 24,00,000	₹	27,20,000
	Appreciation Realisation upon Exit		₹ 4,00,000		

Farmlands are in High Demand



Land is the most desired asset class with the least maintenance costs as compared to apartments etc.



Low investment asset with zero depreciation and high appreciation as opposed to other assets classes like apartments, office buildings



Post the Covid wave, farmhouses offer an expansive, open and natural environment as compared to dense cityscapes



Farmhouses are attractive second homes, set in serene pollution free environment, especially in the Work-from-Home age



Government provides subsidies under various schemes for farm lands such as crop buying, processing, plant and machinery etc.



LAYOUT





Ready to use: 120 days











3D - VISUALIZATION







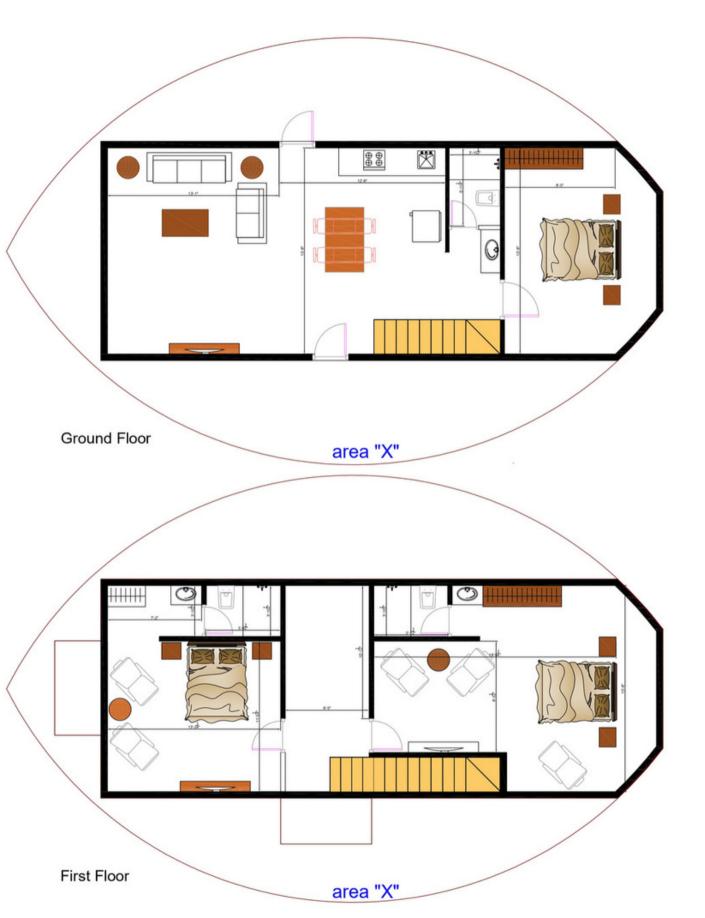


LAYOUT

CURIO

<u> 3 BHK</u>

Build-up Area: 2200 sq.ft.

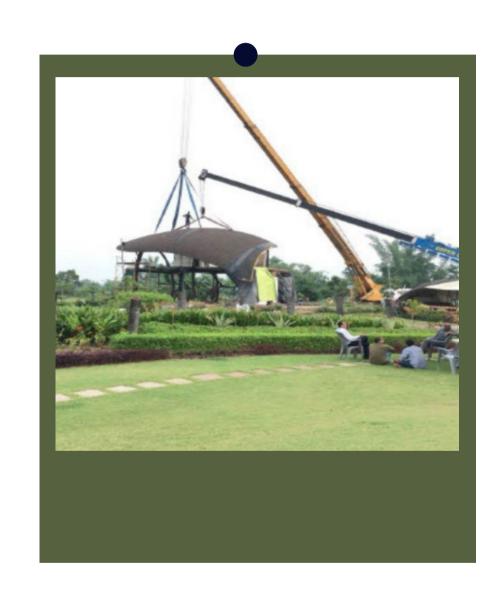


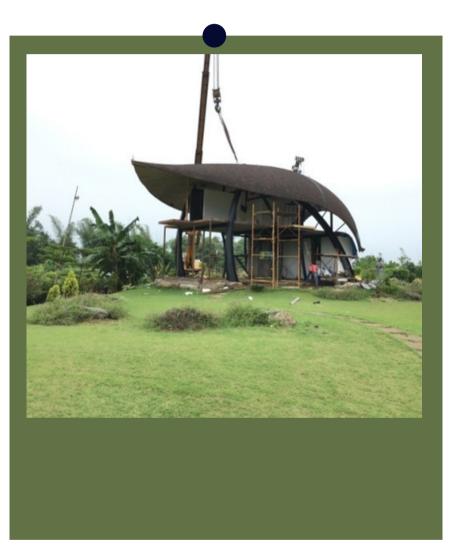


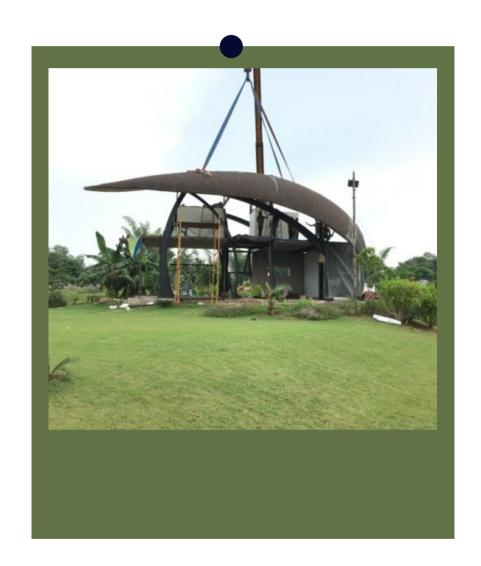
Ready to use: 120 days

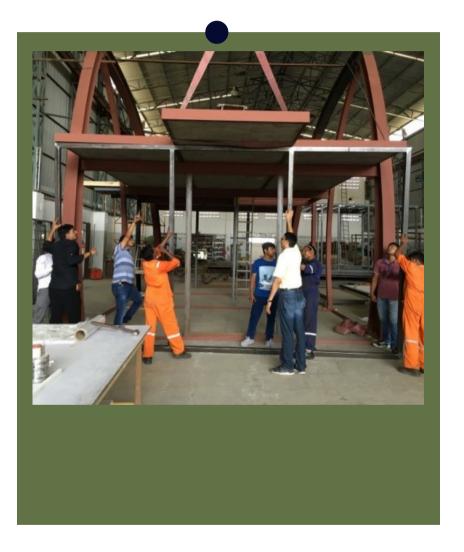
PROJECT PRODUCTION











ACTUAL IMAGES





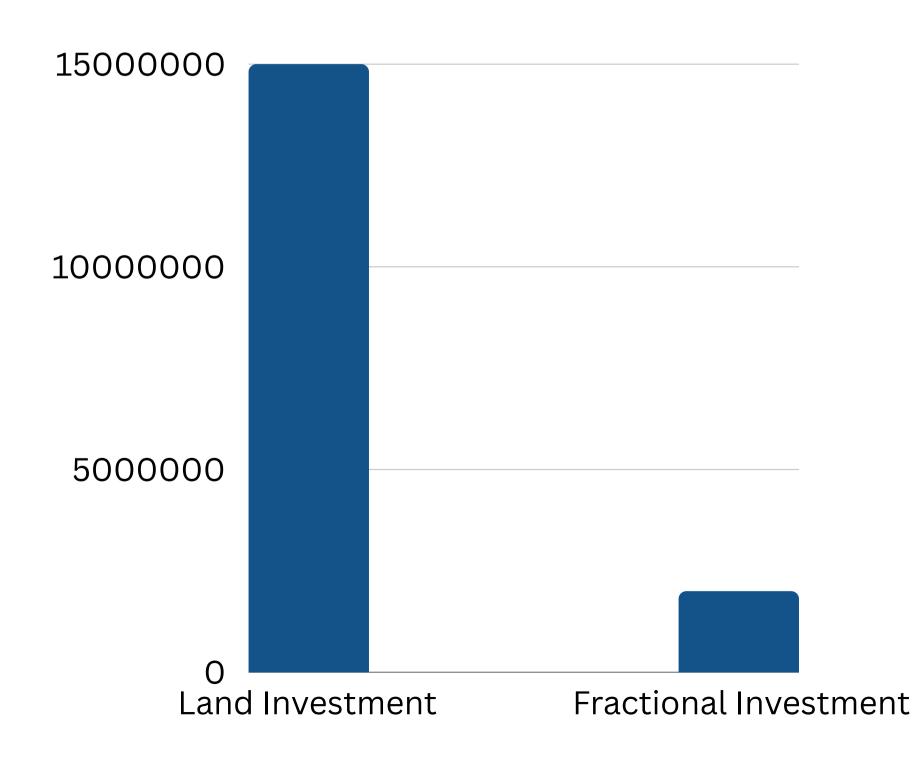












92.5% Discounting on land investment

- Out-Right purchase value: ₹ 1.50 Cr
- Fractional investment value: ₹ 20 Lakhs only

ASSET OVERVIEW



Cost Disclosure					
Legal & Admin (A)	₹	17,31,063			
Land	₹	1,02,00,000			
Development		90,00,000			
Contingincies/Reserves		3,80,000			
Acquisition & AMC Fee	₹	18,90,380			
TOTAL	₹	2,32,01,443			

Legal & Admin Expense (A)

AMC to Facilitator

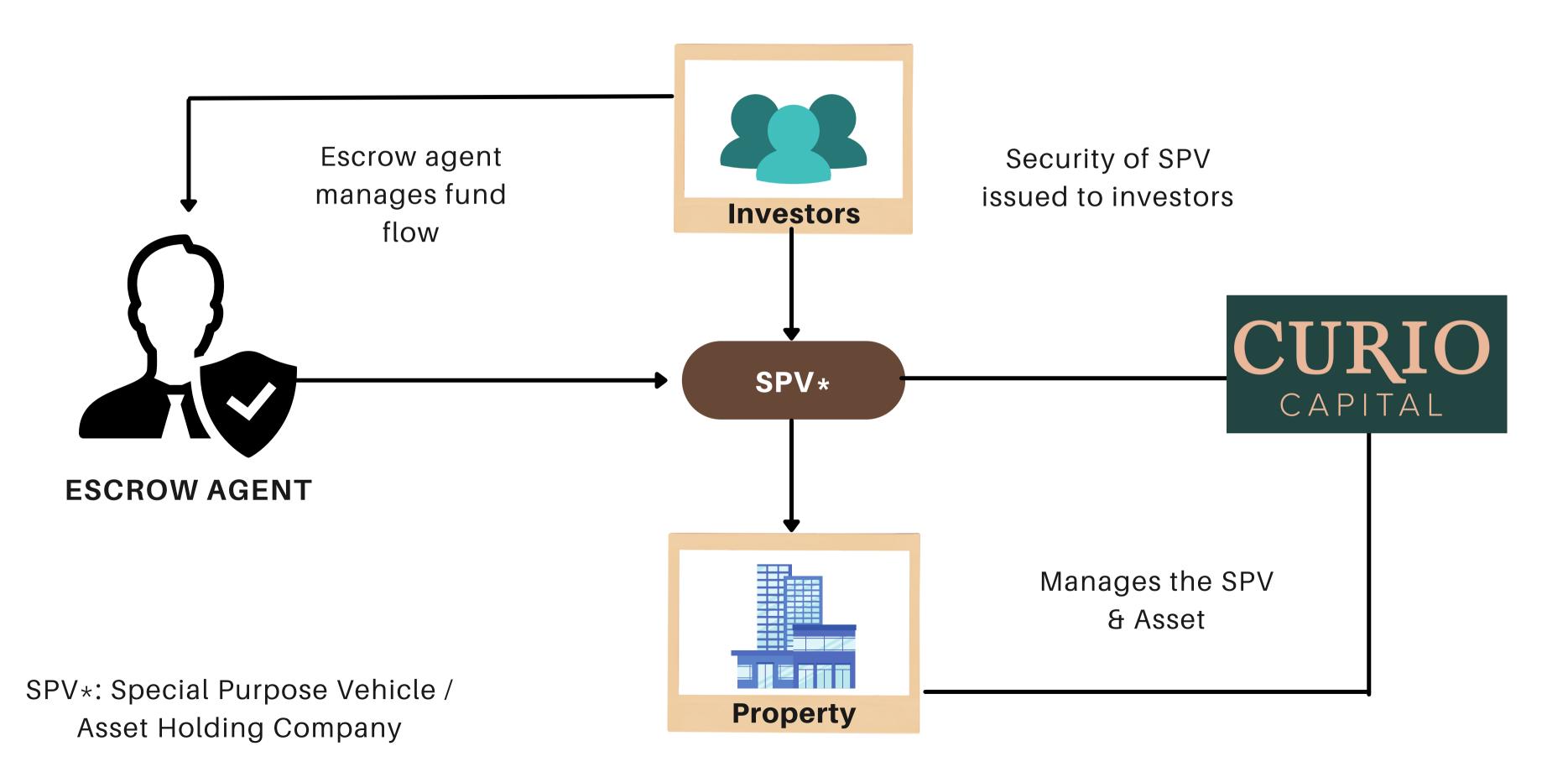
Broker Fee

Registration

Stamp Duty

OWNERSHIP STRUCTURE





Key Terms for Investors

Minimum Investment Amount

Upfront Expression of Interest (EOI)

Balance Investment Amount

Asset Management (AM) Fee

Limited Offer: AM Fee Top Up

Asset Manager Performance Fee / Carried

Interest

Investor Legal Status

₹20 Lakhs

Rs. 1 Lakh

Balance of Minimum Investment post EOI adjustment within 7 days of drawdown notice

1% of the Investment Amount per annum for 22 months, paid quarterly from the Investor cash flows receipts

Waiver of first 6 months of AM Fee for first 5 Investors, leading

20% of excess profit post 8% hurdle rate

Resident Indian Nationals , NRIs, Pvt. Ltd. LLP & HUF

WHO CAN INVEST?

01

Indian Residents

02

Non Resident Indians

03

Hindu Undivided Family

04

Limited Liability Partnerships

05

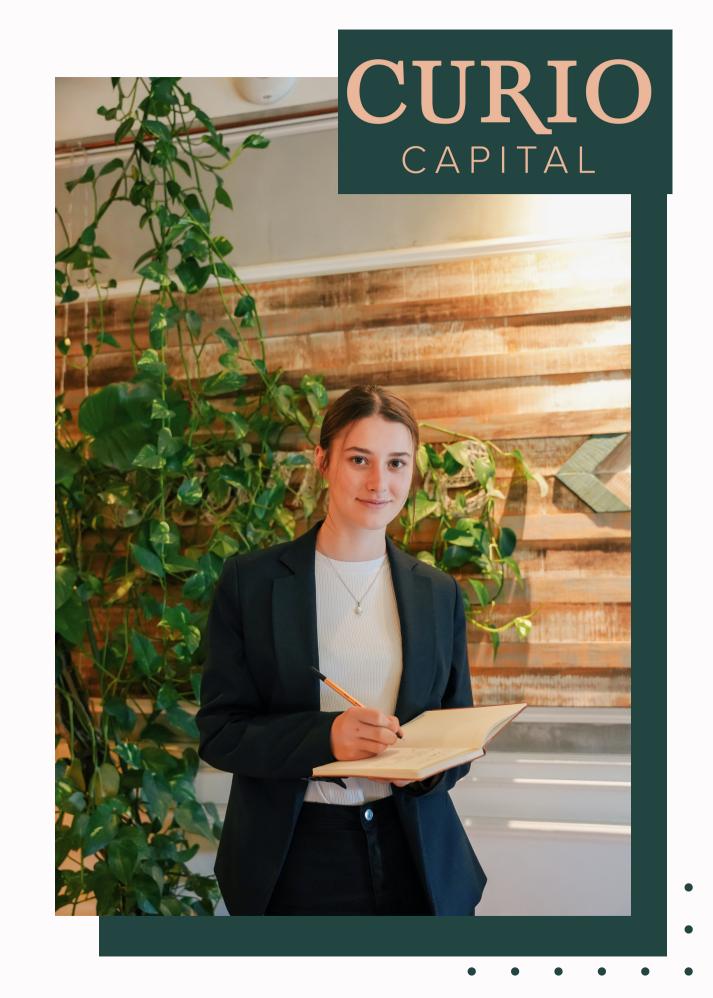
Private Limited Companies

06

Alternative Investment Funds

07

Portfolio Management Services



INVESTMENT JOURNEY

EXPRESSION OF INTREST



TRANSFER OF FUNDS TO SPV 3

SIGN PVT. LTD.

MOU &

DISCLOSURE

4

SHARES ISSUED
IN PVT. LTD.
ONLY ONCE
ENTIRE FUNDS
HAVE BEEN
RAISED

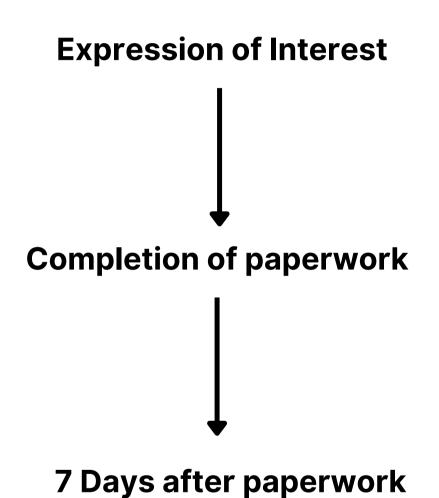


- PAPERWORK
- LAND PURCHASE
- DEVELOPMENT



NEXT STEP





₹1,00,000 to be deposited in share capital account upon signing of EOI document

SHA & investment documents will be handedover with MCA approvals

Balance of ₹19,00,000 to be deposited

ASSET MANAGEMENT SERVICES



Asset Purchases

- Property visit & review
- Asset Due Dilligence
- Asset Feasibility
- Asset registration
- Asset purchase

Asset Management

- Purchase asset value
- Asset upkeep
- Lease negotiation
- Tenant management
- Half yearly valuation report
- Asset sale negotiation

Investor Services

- Dedicated investment manager
- Market updates & reports
- Returns disbursal
- Resale/purchase facilitation
- Tax center

Best real estate minds in your Inbox! **For Investments Contact:** Saheb Bagga **Ishmeet Singh** +91-8076874605 +91 70300 62277